

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re</i>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>Case No. 08-13555 (JMP)</b>
	:	
<b>Debtor.</b>	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE OF SUBSTITUTION OF COUNSEL**

PLEASE TAKE NOTICE that the law firm of Proskauer Rose LLP has replaced the law firm of Reed Smith LLP as counsel for The Bank of New York Mellon (“BNYM”) in the above-captioned cases solely in connection with BNYM’s objection, filed on November 11, 2011 [Docket No. 22010] and as amended on November 29, 2011 [Docket No. 22766] (the “Amended Schedule”), to the assumption, pursuant to the modified third amended joint chapter 11 plan of Lehman Brothers Holdings Inc. and its affiliated debtors, of (i) that certain derivative contract, dated as of July 1, 2008, between BNYM and Lehman Brothers Special Financing Inc., as amended and supplemented, which is the subject of proofs of claim nos. 21671 and 21672, and (ii) that certain derivative contract between BNYM and Lehman Brothers Commercial Corporation, as amended and supplemented, identified on the Amended Schedule.

Dated: June 12, 2012  
New York, New York

Respectfully submitted,

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*Attorneys for The Bank of New York Mellon  
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CONSENTED TO:

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